



OREGON CASE MANAGEMENT NETWORK

AGENDA (HYBRID IN PERSON/ONLINE)
October 15, 2024 – October 17, 2024
Klamath Community College
7390 S 6th St, Klamath Falls, OR 97603
Building #6, Room 6108-6109

October 15th, 1:00pm – 5:00pm

Mental Health Supervision Network

Ben Geiger, Larry Evenson, Mandy Gauntney, Paula Fata, Chris Enquist, Aaron Lyon, Steve Schulze, Tali Strom, Shawnee Sandri, Julie Harper, Brittany Marshall, Michelle Stoltz, Jessica Harrison, Stephanie Miller, Kim Robinson, Christina Stephens, Michael Albers, Erin Larson

State-wide Mental Health Training Debrief

- Went well for being the first training, covered some mental health basics. Total of 24 participants for the day and a half long training with scenarios occurring on the second day. The participants came with a variety of experience and enjoyed connecting with other PO's across the state who serve this population.
 - Presenter from Marion County, Curt St. Dennis, covered MH basics related to specific diagnoses, could have expanded on this topic, but positive feedback overall.
 - Nurse practitioner from Multnomah County discussed medication basics virtually, overall feedback was that participants wanted more info – possibly expand on medication, side effects, and provide a cheat sheet.
 - Ben Geiger covered case planning and assessments with clients and their unique responsivity issues.
 - NAMI volunteer talked about her lived experience, not great feedback on the way her story was presented, would like to find current or former clients in future trainings to provide some more relevancy.
 - Scenarios occurred on the second day and participants found these to be helpful.
 - Goals/suggestions for future trainings:
 - Expand to 2 days, find someone with specific lived experience to allow an opportunity for Q & A, possibly have a 101 track and advanced track for individuals who already attended this original training.
 - Received feedback forms at the end of the training – Training committee needs to schedule a follow-up meeting to review the feedback.
- In the future, DPSST and OHA have grant funds that may be used in the future to help cover costs of getting PO's to trainings and to compensate presenters.
- Suggestion to draw a line between CIT and MHSN trainings.
- Will be trying to get a Behavioral Health Coordinator to attend the next OCMN Meeting. Also, looking for volunteers to help put together next year's training.
 - DPSST will look to have a new P & P coordinator be part of this
 - Consider holding the next training in May/June 2025 so that it aligns with academy dates to increase participation.
 - Need to confirm next location for the training.



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Statewide Virtual Training Workgroups

- Looking to make basic level videos around the supervision of MH clients that can be sent out statewide. Also discussed recording future basic MH academy trainings to sent to new MH PO's.
 - Could be used for refreshers and/or into trainings and could be a good step before developing an advanced training.
 - Suggestions for basic MH training videos include mental health medications, MH basics, aid and assist process.
 - Discussed options for where we could post these videos, could put on YouTube, but we need an account to do this. Also talked about options through DOC/Community Corrections or Parole Board.
 - Suggestion to make the creation of videos a competition to all the agencies, might run into issues with compensating the winners.
- Discussed ADEPT and the possibility of sending PO's to this for advanced training, but PO's will need to complete CIT prior to attending that.
- CIT infrastructure could benefit MHSN training style and can be considered moving forward.

MH Case Planning Workgroup

- Discussed needing to figure out how to complete assessments and case plans for those who are unable to participate in the process.
 - Went into the difference between case plan and BCP. Consensus is that BCP's are specific to a criminogenic domain, whereas the case plan is overarching.
 - Request to define difference between case plan and BCP due to new sanctioning grid and EDIS eligibility. Paula will follow-up with Mark regarding interventions and EDIS to clarify intervention and sanction in the EDIS language.

Charter Revisions and SPMI Definition

- The Charter revision was approved by OACCD executive team and will move to the general membership meeting in November.
- Definition for SPMI from OAR was also presented to executive OACCD, approved, and will be presented at the general membership meeting in November.
 - SPMI in OAR definition used:
 - Person with "Serious and Persistent Mental Illness" (SPMI) means for the purposes of a warm handoff, an individual age 18 or older who meets the current DSM diagnostic criteria for at least one of the following conditions as a primary diagnosis:
 - (a) Schizophrenia and other psychotic disorders;
 - (b) Major depressive disorder;
 - (c) Bipolar disorder;
 - (d) Anxiety disorders, limited to OCD and PTSD;
 - (e) Schizotypal personality disorder;
 - (f) Borderline personality disorder.
 - (g) The applicable ICD 9 & 10 codes for SPMI diagnoses can be found at <https://www.oregon.gov/-/oha/-HPA/-CSI-BHP/-Pages/-Oregon-Performance-Plan.aspx>.
- The topic of tracking SPMI clients was discussed and potentially having some sort of designator in DOC400
 - Pros for having some sort of designator:
 - Could help with funding, track caseload population, evaluate outcomes, collect data, continuum of care (transfers, reentry), responsivity, safety, could be used for policy overrides.



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- Cons for designator:
 - Risk of bad designation, need for potential redaction (subpoena, limits), poor intent/interpretation.
- Other questions to consider: Who would enter the designator, if designator is created, can it go away, how often does it need to be updated?
- Discussed having a valid screening tool to help identify individuals with mental health barrier
 - Lane County uses a screening tool (Mental Health Screening Form III) to help identify people, in particular, probation cases.
 - Talked about if this should be completed at intake or be person dependent? Should it be used to quantify or as a referral tool? Are there other tools out there that could be helpful?
 - Created a mental health screening workgroup. Tali, Brittany, and Paula will need to determine how to move forward with this workgroup.

OCMN Logo Proposal

- Tali presented some options to get the conversation started. The purpose of the logo would be to identify trainings/presentations created/endorsed by the network.
- Will be discussing with upcoming groups.

Next Steps

- Mental health screening workgroup will research different tools and options to present to the larger group.
- Training committee needs to schedule a follow-up meeting to debrief and review feedback.
- Mental health case plan to be absorbed by LSCMI case plan workgroup.
- Alicia Morten as the next OCMN presenter? Focus on MOUD.
- Have a conversation about how each county handles PSRB cases.



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October 16th, 8:30am – 12:00pm

Gender Cohort Meeting

Ben Geiger, Larry Evenson, Mandy Gauntney, Paula Fata, Chris Enquist, Aaron Lyon, Steve Schulze, Tali Strom, Shawnee Sandri, Julie Harper, Brittany Marshall, Michelle Stoltz, Jessica Harrison, Stephanie Miller, Kim Robinson, Christina Stephens, Michael Albers, Erin Larson, Tami Nims

Gender Academy Update / Gender Responsive Conference

- Name will be changed to “Gender Responsive Conference” (GRC) with the hope to have more options for national speakers.
 - Talked about possible topics and who is available across the state to help present on topics, as well as look into a keynote speaker.
 - Lisa Hall will connect with a few DOC individuals to speak on programs offered in Coffee Creek for women. Hoping to have them present at the GRC. Curtis St. Dennis from Marion County may be able to present on DV and SO women.
 - Next conference will be April 29th, 30th and a half day May 1st for scenarios. Will be held in Washington County with a capacity for 60 with a virtual option.
 - WRNA journals and The Change Company was discussed with an idea to talk about it at the conference and purchase journals for participants.
 - Charging a registration fee for the GRC could cover the cost of the journals, as well as help cover the cost for a keynote speaker. OACCD may be able to help with some costs for the speaker.

BCP’s for WRNA Update

- Goal is to have a presentation developed by the time of the next GRC.
- AJFO conference is scheduled for 9/16/25 – 9/18/25 in Cincinnati, Ohio.
- Pathways training had 14 attendees and we now have 8 facilitators throughout the state. Individuals attending should have WRNA training and some background in motivational interviewing.
 - If anyone is interested in attending, please reach out to Paula Fata.

Upcoming WRNA Trainings

- WRNA trainings: Tentative dates of March 5th and 6th, then October 7th and 8th, with the locations TBD. The location may depend on where the most need is.
 - We will roll out the training of version 7 in March but will not be automated in OMS until IT is able to update OMS.
- WRNA Train the Trainer – considering dates at this time. Possibly hold it in June 2025?
 - Liaisons will check-in with their agency to see who would be interested in attending.

Norming WRNA Update

- WRNA validation study will be sent out in December.
 - There will be two reports, one for institutions and one for community corrections.
 - Lisa Hall will follow-up with Dr. Gehring to present at next OCMN to discuss her norming of the assessment and answer any questions.

Miscellaneous Notes

- LSCMI training will be in Salem on March 18th and 19th, with normative feedback occurring on the 20th.
- The network calendar in OMS posts different network meetings.
 - Tali will follow-up with Michelle to add training calendar for the year and Chris Enquist will look at flagging individuals in IRIS who are needing assessment trainings.



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- Mandy Gutney will present GRIPPA findings at next OCMN meeting.
- Discussed the WRNA IRR and some questions that came up:
 - Employment – the manual states that employment needs to be legal and paying taxes to count and the IRR doesn't go into detail if this is the case.
 - Relationships – manual states what relationship is most important, but the IRR doesn't clarify this.

Next Steps

- Nail down topics for Gender Responsive Conference and possible keynote speakers.
 - Lisa Hall to find DOC people to speak on programs offered at Coffee Creek.
 - Someone to follow-up with Curtis St. Dennis to see if he can present.
- Complete BCP's for WRNA's presentation by next GRC.
- GRSN liaisons check with agencies to see who is interested in attending WRNA train the trainer.
- Lisa Hall follow-up with Dr. Gehring to present at next OCMN to discuss norming the assessment.
- Tali Strom to connect with Michelle to add training calendar for the year.
- Chris Enquist to look into flagging people in IRIS who need assessment trainings.



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October 16th, 1:00pm – 5:00pm

OCMN Meeting

Ben Geiger, Larry Evenson, Mandy Gauntney, Paula Fata, Chris Enquist, Aaron Lyon, Steve Schulze, Tali Strom, Shawnee Sandri, Julie Harper, Brittany Marshall, Michelle Stoltz, Jessica Harrison, Stephanie Miller, Kim Robinson, Christina Stephens, Michael Albers, Mike Paturzo, Bonnie Timberlake, Greetje Brunsmann, Austin Herman, Tami Nims

MHSN Report Out

- Training subgroup will be creating a MHSN 101 video to share state-wide.
- MHSN talked about identifying mental health clients, how to track data and potential use of designators.
- Possibly bringing in presenters at next OCMN meeting.

GRSN Report Out

- Network decided to change name from Gender Academy to Gender Responsive Conference.
- Working on holding the next training on 4/29/25 – 5/1/25 and may charge a fee.
 - Marion County has 8-10 possible participants and Dr. Gerring will be attending.
- WRNA validation results will be shared in December.

2025 LS/CMI IRR

- Discussed the idea of using a “narrative” approach using a vignette.
 - Training workgroup including Brittany, Ben and Chris will work on creating the narrative.
 - Planning to have client be a low/high (mid 20’s).
 - Talked about creating a scoring explanation, which could be a narrative, video, comments, or PowerPoint followed by a short webinar discussing the answers.
 - Holding a webinar could be useful as a remediation resource for low-funded counties.
 - The plan is to create a video demonstrating normative feedback that will lead into questions to answer around what the PO would case plan around.
 - Will work on this at next meeting once the narratives are completed.
- Had a brief discussion about the difference between case plan and BCP’s and how the sanctioning grid specifies “refusal to comply with case plan”.
 - We determined that a case plan encompasses a BCP and that no change is needed to verbiage.

Workgroup Updates

- LSCMI / BCP Workgroup
 - Provided different LSCMI’s to redact for future trainings, as well as BCP’s, one that was well done and others that need improvement.
 - Created a PowerPoint for BCP, cognitive behavioral interventions, and behavior practices. These 3 trainings will cover all 3 CCP’s and a 2-day training would suffice.
 - They would like to hold a train the trainer meeting to ensure content is being communicated the same across the state.
 - Talked about who will train this – LSCMI trainers, network trainers, other?
 - Discussed train the trainer for LSCMI.
 - Would cost around \$20,000-25,000
 - Not sure how many people can go
 - Do we have an overarching problem of existing trainers not being able to train?
 - Will additional trainers solve the problem?
 - How can directors do a better job of allowing their trainers to help?



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- Discussed a need for an LSCMI training – tentative date is 11/20.

Training Calendar Workgroup

- Workgroup has been dissolved as Tali made a schedule that will work to track trainings. Plans to try and make it interactive and accessible by others across the state.
- Aaron from Klamath County is looking into creating a website for OCMN and future trainings.

Engagement Workgroup

- Larry will be proposing having a liaison from every county at the next OACCD or Supervisor Network meeting.
 - This liaison doesn't have to necessarily be in person and could simply be a point person for emailing pertinent information and attend virtually.
- Charter was partially approved with additional approval to come next OACCD meeting.



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October 17th, 8:30am – 12:00pm

OCMN Meeting (cont.)

LSCMI/WRNA Trainer List / Training Schedule

- Discussed who is signing off on trainers for LSCMI since Jeff is no longer available to observe new trainers and provide feedback.
 - Talked about having a legacy list of people to observe trainings and provide feedback.
 - Larry, Chris, Sharla and Mandy will head a workgroup with Legacy instructors to form an instructor pathway for train the trainer.
- Tali and Christina will work on a training calendar.

Charter Revisions

- Nothing has changed with the charter revisions since the last meeting, but it has been approved by the OACCD executive board. Will now go to the main body to be presented at the next meeting and should be adopted in November.

Administrative Officer / Membership Coordinator

- Still needing to fill the Administrative Officer position to take minutes, post them to the website, track who has attended the meetings and track workgroup participants.
 - Brittany Marshall volunteered to fill this position.
- Larry will follow-up with SLN to get contacts from each county to pass along OCMN information and try to engage more people to attend in person.
- Will be looking at possible Membership Coordinator position to track who is showing up consistently and encourage participation/engagement.

OCMN Logo Vote

- Reviewed logo proposals and chose the one that we liked best to present to the overall OCMN group for final voting.
 - Plan to create one specifically for MHSN and GRSN.
 - When used for trainings using PowerPoint, we discussed possibly using different color ribbons to indicate what trainings it represents.
 - BCP (green), WRNA (teal), LSCMI (blue), normative feedback (golden yellow), WRNA BCP (lavender).



CCM and DOC Updates

- Lisa from DOC presented a study that will be occurring over the next couple years evaluating a male-specific risk/needs assessment tool (MRNA).
 - She presented on the study and MRNA, which was previously presented at OACCD.
 - She'll also be working on drafting an email that can be sent out to county PO's requesting assistance from in the project.
 - Currently planning to seek out 5-6 PO's to participate in the pilot starting after 11/1/24. It will be an 18-24 month study with a sample size of 250 males on supervision across the state and 250 males currently in DOC.
 - Plans to conduct a sub-study on transgender clients and whether or not the MRNA is successful in predicting risk with that population.



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- If the MRNA is ultimately adopted, it likely won't be utilized for about 5 years due to needing to complete the study, develop trainings, and updating OMS.
- If you have experience with the WRNA and are interested in participating, let your director know.

2025 IRR

- Completed LSCMI IRR narrative scoring.
 - Larry will confirm with OACCD to move ahead with this new format of being a narrative.
 - Paula will adjust the narrative based on feedback received.
 - Workgroup will work on normative feedback portion.

Miscellaneous Note

- Remember to complete PSC on new cases as soon as possible.

Next Steps

- Chris, Brittany, and Ben will be working on finalizing the LSCMI IRR narrative.
 - Plan to work on normative feedback video at the next meeting?
- Chris, Mandy, Sharla and Larry will be putting together a train the trainer pipeline.
- Tali and Christina will continue working on refining the training calendar.
- Aaron is looking into creating a website for OCMN and future meetings.
- Larry to follow-up with SLN to get contacts from each county to pass along OCMN information and try to engage more people to attend in person.
- Present logo for final approval at larger meeting.
- Larry to confirm with OACCD to move ahead with narrative format for LSCMI IRR.

UPCOMING MEETINGS:

February 11-13 in Yamhill County

June 10-12 in Deschutes County

October 14-16 in Lincoln County