



OREGON CASE MANAGEMENT NETWORK

AGENDA (HYBRID IN PERSON/ONLINE)

February 11th – 13th, 2025

Lincoln City Police Department

1503 SE East Devils Lake Rd, Lincoln City, OR 97367

February 11th, 1:00pm – 5:00pm

Mental Health Supervision Network

Alisha Morton, Amanda Dennis, Michele Larsen, Mercedes Popp, Brittany Marshall, Melissa Pankratz, Erin Larson, Lexi Meyer, Gen Geiger, Dean Alft, Michael Albers, Christina Stephens, Betti Spencer, Paula Fata, Mandy Gautney, Shawnee Sandri, Tali Strom, Chris Jansen, Larry Evenson, Michelle Stoltz, Matt Wendland, Heather Nestalhi, April Emmoto-Haole, Tami Nims, Steve Britt, Rachel Willingham, Stephanie Miller, Tina Potter, Curtis Harper Brandy Hoffman, Jessica Harrison.

Community Partner Outreach Presentation: Alisha Morton *Justice Involved Statewide Strategist*

- **DOC Pilot Program:** The Department of Corrections is currently conducting a pilot project where 2 Justice-Involved Navigators are identified as being responsible for connecting clients to services prior to release from DOC. They will be traveling to all the prisons to meet with clients to make sure people aren't falling through the cracks (providing peer support, setting up primary care doctor's appointments, etc.). The first meeting will be in person and will providing follow-up at 6 months out and 3 months out.
- **Medicare/Medicaid:** Alisha is also helping with complicated medicare/Medicaid issues as it relates to clients.
 - Medicaid – clients who are on the general Oregon Health Plan. This is suspended while they're in DOC, but this should/can be turned on prior to release so they can start utilizing their benefits right away.
 - Medicare – for clients 65 or older and/or with a specific disability. When they go into DOC, this also gets suspended, but when they get released, they physically must go to the social security office and request that their benefits be reinstated.
 - The issue comes from the SS office, even if the client goes and requests that their benefits be reinstated, there is a 30 day delay. During this window of time, they can't use their benefits.
 - If you find your client in this position, you can contact Alisha Morton directly within the week before they run out and she will contact the local APA office and request an override. Alisha.K.Morton@oha.oregon.gov.
- **OHP Assisters:** Very few of our agencies have PO's who are OHP assisters, and we'd like to see someone in every community corrections agency become one. It requires a day-long training, then an annual update.
 - Suggestion to bring the importance of having officers who can do this to the directors.
 - **Larry will request to have Alisha on the agenda to discuss this.**
- **Release Counselors/Transition Coordinator:** clients releasing from prison should be getting a 30-day supply of their meds, plus more for folks on STTL.
 - Question of whether release counselors can create a social security letter prior to release stating the dates of incarceration and include that in their release packet.
 - Transition Coordinator goes through a checklist, which includes requesting that letter and they will return to DOC and ask if they can upload more info upon release for the PO's.
 - Alisha informed us that there will be some changes coming for OHP.
 - Beginning January 2026, jails will not be suspending OHP unless client is in custody 90+ days. This is voluntary for jails, but jails across the state seem to be on board. Similarly, prison will be turning on a client's OHP 90 days prior to release.
 - This will be done in a cohort process starting in January and likely ending in July 2026.



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- Discussion on how some community partners will not schedule someone for an appointment if they're not currently set up with OHP.
 - Until the shift is complete in July 2026, we can contact Alisha and she can provide confirmation from OHA that they'll have OHP upon release.
- **Mental Health and Developmental Disabilities Reports from DOC**
 - Question posed of whether or not it'd be helpful for PO's to get a report generated by DOC which identifies who is releasing to what county, when, and if they have a MH/DD rating. Report does not state specific diagnoses or meds. Overall consensus is that it'd be helpful.
 - **Paula will reach out to DOC to see if we can get that auto report sent to us via the Mental Health ListServ.**

State-wide Mental Health Training Update

- Overall feedback from the training was positive. Workgroup met post-training and would like to see this expanded to 2 full days, possibly a half-day, full-day, half-day format to accommodate travel time.
- **Suggestions/feedback:**
 - find a way to hold an intro portion and an advanced portion for PO's who already attended the first training.
 - We'd like the medication portion presented in person.
 - Breakout sessions to focus on different topics, more of a conference format.
 - How to roll with resistance and handle conversations when someone is in psychosis.
 - More info on aid and assist and civil commitment during training.
 - **Michele Larsen will look at sending out the link to the talk regarding unfit indefinitely and aid and assist.**
 - The Parole Board is working on creating a workgroup regarding aid and assist. Dylan Arthur sent out an email.
- Ultimately, we'd like to hold 2 trainings a year, possibly one on each side of the state. We'll need to consider financial needs.
- Next tentative date for training: 9/30/25 – 10/2/25
- **State-wide Mental Health Training Workgroup:** Brittany Marshall, Michele Larsen, Mercedes Popp, Lexi Meyer, Tali Strom.

Mental Health Screening Tools/Tracking

- Brittany presented on various mental health and co-occurring screening tools already created. Discussed the pros and cons of each.
 - Have we reached out to other states to see what/if they're using anything?
 - There's a challenge of getting clients referred in a timely manner, curious how attorneys are using to identify clients who ultimately go to OSH? Are they using a screening tool?
 - How hard would it be to create our own?
 - The complexity of these tools can be a little much for our clients, so if we did create our own, it'd be great to have something more user friendly.
- The Community Supervision Research Center is having a presentation on Thursday, we could pose the question of screening to them.
- **Brittany to schedule workgroup for screening tools**



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Virtual Training Workgroup

- Some discussion on options for bringing virtual mental health trainings to life.
 - We could easily film segments of our upcoming training and post those online for people to watch at their leisure. Some ideas for topics that could be presented as role playing, slide show with voiceover or straight recording of training include:
 - How to talk to someone in psychosis
 - Mental Health 101 Training
 - Medication basics
 - Intervention techniques
 - Case planning this population
 - Stages of stability
 - Aid and assist, civil commitment, guardianship, payees
 - Have the board talk about best interest returns
 - Overview of mental health ratings
 - Crossover of developmental disabilities and mental health population
 - ADEPT / CIT
 - Washington County will be teaching Mental Health First Aid to their county.
- State-wide Mental Health Training workgroup to absorb the Virtual Training Workgroup

Future Agenda Items

- Discuss if and where we can enter mental health info into DOC/OMS. See if there are other places that aren't available/open to the public.
 - **Paula will look at where we can enter this info, possibly put in the responsivity checklist?**

Next Steps

- **Larry Evenson** will get Alisha on the OACCD schedule to talk about having PO's become assisters.
- **Paula Fata** to see if DOC can send that generated list of MH and DD ratings to the mental health listerv. Also investigate where we can enter mental health info in OMS/DOC.
- **Michele Larsen** to send out the link to the talk regarding unfit indefinitely and aid and assist.
- **Brittany Marshall** will schedule time to meet for the screening tool and training workgroup.



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February 12th, 8:30am – 12pm

Gender Cohort Meeting

Paula Fata, Mandy Gauntney, Justin Bendele, Larry Evenson, Michele Larsen, Mercedes Popp, Heather Nestalhi, April Enomoto-Haole, Brittany Marshall, Pam Ramsey, Jessica Harrison, Matt Wendland, Aaron Lyon, Steven Schulze, Lisa Cain, Sharla Lewandowski, Stephanie Miller, Rachel Willingham, Amanda Dennis, Melissa Pankratz, Ben Geiger, Dean Alft, Chris Jansen, Tali Strom, Shawnee Sandri, Julie Johnson, Heather Senquiz, Lexi Meyer, Michael Albers, Christina Stephens, Iryna Wrecsics, Tina Potter, Curtis Harper, Andrea Garcia, Brandy Hoffman.

WRNA Norming

- University of Houston professor, Dr. Gehring, presented on the results of the WRNA study.
 - In 2019, she was asked to norm the WRNA, which was completed in December 2024.
 - *Background:* After seeing an influx of women coming into the system, it created unique challenges and encouraged researchers to explore approaches to better serve this population. There was a need to create programs and ways to identify risk and needs with females. The WRNA was created, which included gender-specific and gender-neutral items. There was a request to complete this study because it hasn't been done for Oregon since the WRNA was implemented.
 - *Definitions:*
 - Norming – ensures that the tool is fair, accurate and applicable to a specific population which it's intended to serve. Does the tool predict what it's supposed to predict? Involves collecting data, analyzing data, and seeing if the benchmarks/cut-offs are applicable or need to be changed.
 - Validating – Does the tool accurately measure what it's intended to measure? Are the results reliable across different population settings? Validity is related to outcomes and prediction.
 - *Methodology:* Collected data on individual items, domain scores, total scores for individuals on probation and post-prison supervision. Also collected recidivism data, including new crimes, new arrests, and incarcerations for up to 3-years. The data pulled was a large sample, largest in WRNA research to-date, which is beneficial research-wise. This was also the first study/sample of clients on Post-Prison Supervision.
 - Probation results: the 3-year norming results for arrests and convictions demonstrated that the WRNA is predicting what it's supposed to predict, which is positive validation. The overall results were "good".
 - Post-Prison Supervision results: The results between medium arrests and non-arrests were very close, as well as the results between high-risk convictions and non-convictions. This might be an area where we could introduce more programming or intervention.
 - None of the abuse scales for PPS were related to new convictions and suggest that it might be an area where we can focus more on overall trauma vs. abuse.
 - Overall results show that the WRNA is a valid and predictive tool for the PPS sample.
 - The results of this study provide us with confidence that this is a solid tool for use with our female population.
 - Question came up about how we should be supervising moderate risk clients. Discussion on whether or not there could be a cut-off score in the middle of moderate. Dr. Gehring will get back to us about that.
 - Request made to share this presentation with Directors.
 - Slides to her presentation are included along with these meeting minutes.



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Gender Responsive Conference Update

- Dates for conference are April 29th, 30th and May 1st. May 1st will be a half day for scenarios.
 - Bree is currently working on scenarios, but we still need volunteers for role plays and feedback.
 - Asked if there was interest from DOC for participants and it sounds like a handful may attend, most likely correctional counselors.
 - Looking at bringing in Trauma Informed Oregon – **If anyone has people in their agencies with connections, please see if they're willing to help with a 2 hour presentation. Send any contacts to Christina Stephens.**
- Team has solidified a presenter. Eve Velera will be presenting on the hidden epidemic traumatic brain injury and Domestic Violence and Safety Compass will present on Trauma Informed Care and will include policy development. People from DOC will be there to talk about the programming they use.
 - **If anyone has policies that include gender-responsive wording or could use a review for gender-responsive language, please send the policies to Christina Stephens.**
- There will not be a virtual option.
- Chris Enquist was able to get money to order journals for everyone to take one or two back to their agencies.
- The flier for this conference is almost complete and will be sent out to agencies soon.
 - Requesting that we limit registrants to no more than 5 from each agency due to the maximum of 60 participants. Also asking that if you are registering for the conference that you can commit to attending the entire conference.
- During the conference, we'll try and generate a list of people who are interested in a full pathways training.

2024 WNRA IRR

- The 4th WNRA IRR was completed and included participants from 25 counties across the state. This one was offered virtually.
 - Results showed a lower number of participants and a higher number of incorrect answers.
 - Team admitted that some of the issue was on their part because they make changes before sending out the video. The questions that posed the greatest issues were not ones that are built into the overall risk score.
 - A review of the problem questions was conducted and will want to review with staff that participated.
 - Request to look at your teams' responses and determine trends or areas of need, then follow-up.
- **WRNA Training**
 - Recommendation is that anyone who administers WRNAs and was trained prior to 2021 completed a full end-user WRNA training again as a refresher.
 - Lisa believes that even if someone was trained in the WRNA 6 they can access 7, but are encouraged to complete the training.
 - Noted that the manual 7 has a lot more info and is user friendly.
 - If you were trained on the WRNA 6 you cannot train the WRNA 7.
 - **Larry will provide that info to Directors.**
 - **Lisa will ask if there's a way to have a booster for these trainers so they can train the WRNA 7. We'll need to determine how many version 6 people there are.**
 - The Network received a quote from Dr. Salisbury for a train the trainer for the version 7. It'll cost a little over \$25,000 for 8 participants.
 - The goal is to align the training with the next network meeting in Bend on June 9-10th.



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- Paula will provide details as soon as she has them.
- Dr. Salisbury's doctoral student will be the one observing and providing feedback for new trainers at the training in October. After you have been observed and received feedback, you'll become a certified trainer.
- ***If anyone is interested in the WRNA training in October, email Paula Fata.***
- There will also be a WRNA training in Deschutes County on March 5-6th. They currently have 22 participants, but if you're interested, reach out to Paula Fata or Mandy Gautney, they have room.
 - Noted that they can train on the gambling portion of the WRNA 7, but participants need to know that it's not currently in the system.

WRNA BCP

- Workgroup took what they came up with for LSCMI BCP and mirrored it. The PowerPoint is almost complete.
- Question of if we're at a place where we can schedule the WRNA BCP training in late 2025, following the WRNA 7 training, even attach it to the October WRNA training. Will work on finalizing a day and time.

Training Resources

- The topic of who is responsible for printing and creating binders for various trainings came up.
 - Previous practice has been that the hosting counties are tasked with this.
 - There's been a suggestion to send materials out virtually prior to the training and participants can print it off if they want.
 - Discussed how it's important for people to have the materials at trainings and this would increase the likelihood that folks would forget it.
 - Question of whether this has been brought to OACCD and it has been a discussion but continues to come back to the hosting county. There's also been talk about charging a low registration fee and creating a pool of funds to pull from.
 - Sounds like we'll continue putting it on the hosting counties for now.

Roundtable

- Request to get and use Pathways facilitator guides along with the workbooks. There is a Pathways training in Josephine County August 11-13th where you'll need to purchase a book. Looks like the average cost is \$125 for 8 books.
 - Tali is working on a flier for this training, which will be sent out soon.

Next Steps

- Send any contacts you might have with Trauma Informed Oregon for presenting at the Gender Responsive Conference to Christina Stephens.
- Look through your counties polices and send Christina Stephens any that have gender-responsive wording or language.
- Generate list during conference of individuals interested in completing a Pathways training.
- **Larry** inform Directors that WRNA 6 trainers cannot train the WRNA 7.
- **Lisa** will ask if there's an option for a WRNA booster training for people who've been trained in WRNA 6, but not 7.
- Email **Paula** if you're interested in attending the WRNA training in October.



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February 12th, 1:00pm – 5:00pm

OCMN Meeting

Christina Stephens, Paula Fata, Mandy Gautney, Justin Bendele, Larry Evenson, Michele Larsen, Brittany Marshall, Heather Nestalhi, April Enomoto-Haole, Austin Herman, Tami Nims, Jessica Harrison, Matt Wendland, Aaron Lyon, Pam Ramsey, Steven Schulze, Steve Britt, Mike Paturzo, Lisa Cain, Sharla Lewandowski, Stephanie Miller, Rachel Willingham, Amanda Dennis, Josh Hall, Melissa Pankratz, Ben Geiger, Dean Alft, Chris Jansen, Tali Strom, Shawnee Sandri, Julie Johnson, Bonnie Timberlake, Lexi Meyer, Michael Albers, Anthony Angelo, Tina Potter.

MHSN Report Out

GRSN Report Out

BCP T4T Debrief

- Overall feedback from participants was positive.
- Suggestions/comments were made as follows:
 - Continue to be hands-on, integrate more tools for teaching people how to prompt responses.
 - The information was easy to receive and adjustments were made in the process.
 - Cap at 20ish, 16 is an ideal number. This allows enough time and engagement for feedback.
 - Seating was assigned so that people were forced to meet new people and hear a variety of feedback.
 - During the process of this training, instructors were able to identify a lot of aspects of OMS that are not being used.
- Next BCP training is March 4th in Josephine County
- Following training will be in Washington County May 7-8th, with the 7th being designated for end-user training for new trainers to teach-back.
 - Reach out to Mike Albers from Washington County if you're interested in attending. The end-user training has a lot more room and space allows up to 60 participants.

Workgroup Breakouts

- Trainer roadmap workgroup: discussion on how to keep trainers and keep them active in statewide trainings.
 - Tali presented a roadmap she created, which include 3 options.
 - 1. Create a formal agreement between DOC and the counties.
 - 2. Adding an addendum to the OCMN Charter to include an instructor commitment.
 - 3. Drop a lot of trainings offered and stop doing IRR's.
 - There was a collective agreement that we don't want option 3.
 - Bigger discussion on how we track trainers. We're aware that we could be doing a lot better at this.
 - Whose responsibility would it be to track this? Possibly the Administrative Officer.
- A request was made that if your agency is holding an in-house training and you have room, that you invite other PO's from the state.
 - You can email the upcoming training to the OCMN listerv email or email Paula Fata directly.
- For now, this work will be put on hold.

County Engagement

- This led us into a larger conversation about overall county engagement.
 - We'd like to get new people here to share the workload because it's taxing for those who regularly engage.
 - Brought this challenge to the Directors requesting that we get new folks in the room.



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- Remind those in rural counties that we do have a virtual option.
- Discussion on how getting others involved begins with the group we currently have here. Spent time talking about why there's a lack of engagement. Doesn't seem like it's due to lacking value in the network, but overall workload, lack of understanding on what we do, etc.
 - Suggestion to create a flier for new PO's going into the academy.

2025 LSCMI IRR Update

- This years LSCMI IRR will be in a narrative format. Our hope is that it'll be a little different and feel like something new. It will also allow people to refer back to the narrative while scoring
 - Additionally, this will help us segway into normative feedback, which will be done on a learning level. This will be in video format and watched after scoring the LSCMI.
 - Suggestion to have the narrative in a transcript, back and forth format. Currently not structured that way, but will keep that in mind moving forward.
 - Mixed feedback from the WRNA IRR, which was done in a narrative format. Team admitted that they should have been more mindful of the voice in the narrative so there wasn't any confusion on whether it was what the client was saying or the interviewer's interpretation.
 - There will be 2 short videos demonstrating 2 different ways to provide feedback with a follow-up question that will demonstrate that they actually watched the videos.
 - The goal will be to set them up for the next training, which will focus on normative feedback.
 - Idea to move into topics such as behavior practices, then CBI.
- The ultimate goal is to do less IRR's in the future.
- As a team we went through the LSCMI narrative together, scored it, and made adjustments.
- Videos for normative feedback were recorded.



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February 13th, 8:00am – 10:00pm

OCMN Meeting (cont.)

Brittany Marshall, Tali Strom, Shawnee Sandri, Cris Jansen, Julie Johnson, Lexi Meyer, Christina Stephens, Michael Albers, Ben Geiger, Melissa Pankratz, Amanda Dennis, Rachel Willingham, Stephanie Miller, Dean Alft, Tami Nims, Steven Schulze, Aaron Lyon, Matt Wendland, Mike Paturzo, Jessica Harrison, Austin Herman, April Emoto-Haole, Heather Nestalhi, Chris Enquist, Larry Evenson, Justin Bendele, Mandy Bautney, Paula Fata.

Current Workgroups:

- BCP (LSCMI and WRNA)
- County Engagement
- Gender Responsive
- Possibly create a trainer tracking group?

Training Calendar Update

- Calendar has been uploaded but the format is not great. Will be working on getting 2 pages uploaded instead of 1 in OMS.
 - LSCMI training is scheduled for DOC in March and Multnomah County in July. Wanting to get one more scheduled for this year.

Upcoming OCMN Meetings

- Next OCMN will be held in Bend in June. October OCMN is tentatively scheduled for the coast, but we're looking at alternative locations to gain more attendance. Possibly Pendleton?

Charter Needs

- The updated Charter needs to be uploaded onto the OACCD website now that it's been approved.
 - Might look into voting in June to alternate chairs so that it's not all new leadership.
 - Talked about voting for Gender Responsive and Mental Health chair, but ultimately decided that we'd wait until June 2026.

Network Goals

- We have made clear progress on the training calendar, county engagement, as well as WRNA and LSCMI BCP trainings.
- Administrative Officer and Paula Fata will meet virtually to create some way to track goals. Brittany to send Paula an invite closer to the first week of June.
- Overall conversation of whether we're achieving our goals.
 - State-wide Clearing House: DPSST says it's in the works, but it's been pushed to the backburner for now.
 - Goal is to engage and educate community partners on what we do. This could allow us to get more support.
 - Request to go back to your agencies, identify your community partners and see if they're interested in joining a network meeting. Admitted that this is a heavy lift for those already attending.
 - Suggestion to create a shell of a presentation that we can share with others.
 - Also talked about the idea of an OCMN roadshow where we can invite community partners. Goal would be to educate all community partners, break down barriers, etc. Is this a goal worth keeping?
 - Decided to table until later.



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- Thought to look at community partners in locations where the meetings are held and invite them.
- Request that lobbyist with OACCD come to our meeting or Jeff Wood.
 - **Larry** will bring this idea to OACCD.
- There is the Community Supervision Resource Center, which shares what other states are doing in the field of community corrections. Acknowledged that we are the leader in a lot of aspects of supervision, but we could be doing better and that requires we look at what other states are doing.
 - Discussion of what we'd be interested in looking into?
 - Look at good ideas or programs for housing
 - Instructor development
 - Georgi's AI documentation for case planning/technology in general
 - Dean will be talking to a Doctor from Minnesota about values-based training
 - DPSST is looking at some instructor development boosters. A request has been made for behavioral health/mental health.
 - Curious if anyone is a certified instructor, who needs a refresher and who needs full certification. This ties into our previous discussion around trainer tracking.
 - Chris Enquist will look at who is currently certified. He will also be creating a survey that will be sent out to see who is a trainer.
 - Goal is to have that survey open and completed by June 2025.
 - DPSST Academy Curriculum update: hoping to include normative feedback and BCP training in DPSST curriculum.
 - We'd like to see a refresher training for LSCMI.
 - MRNA pilot study is currently in the works.
 - Paula created a flier for new PO's to learn about OCMN and she's sending it to Chris to provide to new officers.

Next Steps

- Reach out to **Mike Albers** if you're interested in attending the BCP training in Washington County on May 7-8th.
- Schedule a final LSCMI training for the year.
- Solidify location of October OCMN meeting.
- Continue to think of future goals for OCMN.
- **Brittany** and **Paula** will meet virtually in first week of June to look at method for track goals.
- **Larry** will connect with OACCD to see if we could get Jeff Wood to join meetings.
- **Chris Enquist** will look into who is currently a certified instructor and will also be working on creating a survey that will be sent out to identify trainers.

Potential Topics for June Agenda:

- IRR Review
- Guest Speakers – invite a behavioral health speaker and have them attend the full meeting (DPSST)
- Feedback from Gender Responsive Conference and the 2nd BCP train the trainer.
- Get LSCMI trainer fresher on the calendar.
- Update from DPSST on instructor development (1-2 hours)

UPCOMING MEETINGS:

June 10-12 in Deschutes County

October 14-16 LOCATION TBD

February 2025?