



OREGON CASE MANAGEMENT NETWORK

MINUTES

October 14th-16th, 2025

Cannery Pier Hotel & Spa – Union Fish Meeting Room
#10 Basin St, Astoria, OR

October 14th, 1:00pm – 5:00pm

Mental Health Supervision Network

Christina Stephens, Lexi Meyer, Tami Nims, Debbi Wray, Larry Evenson, Jason Ridgeway, Wyatt Edwards, Erin Larson, Betti Spencer, Heather Senquiz, Tali Strom, Amanda Dennis, Stephanie Miller

MH Definition Revisit

- Currently using what is listed in ORS. Discussed issues with MH providers matching with the ORS for severe and persistent diagnosis as DSM 5 does not align with ORS for SPMI.
 - Definition is a baseline for agencies to work with. It is up to each agency to expand upon the definition to include anything further.
- Discussed possibility of tracking the number of individuals on MH caseloads to access more grant funding and trainings. Possibly using designator? There will be follow up with FAUG on this by Betti Spencer.
 - MHSN would like to come up with best practices and recommendations to bring to OACCD for grants/trainings.
- Discussed the extra time MH clients can take for transporting to hospitals, contact with Tx providers, medications, appointments, etc. Goal is to identify 5-10 things that could be trackable for time components.
 - Due to budget constraints, it may be best to identify what to track and track these time components at a later date.

MH Screening Tool Updates

- Washington County looked at this and would like to implement but due to budget and limited staff, putting this on hold for a later date.

Virtual Trainings

- As a network, we may possibly work on training videos for agencies to utilize for MH trainings.
 - E-mail to be sent out for MH Academy workgroup as well as videos to be created. Discussed recording next MH academy and utilizing videos from each topic covered for training hours. Discussed possibility of DPSST loading to their website or other options to access video to authorized users only.
 - DPSST has 2 new behavioral health curriculums being used that could also be filmed for additional trainings. This is being sent to the network to review material as it has not been rolled out yet.

State-wide Mental Health Training Update

- It was scheduled for end of September but did not happen.
- Dates are set for **May 12-13 to be held in Lane County**. Will likely use most of the same material as last academy but other ideas to include would be OSH updates and how to communicate with OSH/clients, Aid and Assist procedures and new laws.
- Workgroup meeting 11/19 at 11 AM.
 - Workgroup participants: Christina Stephens, Tali Strom, Lexi Meyer, Michele Larsen, Mercedes Popp, Brittany Marshall, Amanda Dennis, Chris Enquist/Jason Ridgeway



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Mental Capacity- Court v Board standard

- Hearings Officers were presented with guidelines from the board to help determine capacity based off presentation, MH history, etc.
 - OACCD did not want PO's making determinations on that
 - Network asked if the Parole Board can send the memo given to hearings officers out to PO's
 - Betti Spencer will follow up

Upcoming meeting training ideas

- Inviting parole board to discuss best interest return and report writing.
- DOC or OHA benefits coordinator
- Aid and Assist presentation about law changes
 - Lexi will follow up with setting this up
- DOC BHS presentation on ROI's/HIPAA, what can we release to Law Enforcement
 - Tali will research
- Disability/SSI assistance
- Housing criteria for group homes around the state
- Josephine County Jail Diversion program

Roundtable

- Impacts Grant provides Clackamas County with an in-house case manager
- How are we verifying MH medication compliance? UA's or blood draws but best bet is prescriber contact

October 15th, 8:30am – 12pm

Gender Cohort Meeting

Tali Strom, Benjamin Geiger, Stephanie Miller, Lexi Meyer, Christina Stephens, Kelly Kuenzi, Jessica Harrison, Heather Senquiz, Rick Pokorny, Larry Evenson, Jason Ridgeway, Tami Nims, Pam Ramsey, Julie Harper, Erin Larson, Angie Madden, Lisa Hall, Lisa Cain, Sharla Lewandowski, Michelle Mooney, Shawnee Sandri, Emily Salisbury

WRNA Norming and Training updates

- Lisa Hall – WRNA has been normed and at the next stage to submit DOC IT request. Currently waiting for WRNA version 7 to be updated in OMS. Version 7 changes include gambling domain, some language change and an updated user manual. User agreements will be coming out as well but the biggest takeaway is that we cannot release a blank copy of the assessment.
- WRNA training was scheduled for first part in October in Lane County but was canceled due to having only 3 registered participants. In discussion with group it sounds like there is a need to have a training: 1 Marion, 2 Josephine, Benton County, 1 Columbia, 2 Lane, 1 DPSST, 1 Tillamook, 1 Clackamas, 2 Union, Multnomah.
 - Next WRNA training is scheduled for **March 4-5th in Lane County**. Facilitators: Tali, Christina, Tami (maybe Mandy).
 - Possibility of hybrid training in the future due to budget – 1 day training online and 1 in person.
- WRNA end user training needs re-certified every 5 years. Discussed idea of a ½ day statewide training with a booster for version 7.



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- Workgroup for WRNA booster training: Tali, Christina, Tami, Angie, Sharla, Paula and Mandy. Meeting 11/18 at 1 PM.
- DOC V. Community WRNA – DOC expressed concern of paring down the WRNA too much as new employees for them may need more exposure to EBP and “why” behind the WRNA. Talked about possibility of having different WRNA slides for DOC and Community,

Pathways Training

- Last training held in August (24 attendees) by Shawnee and had really positive feedback regarding the training as well as requests for another training to be held. Discussed marketing the training as gender neutral to get other PO's interested in attendance and to utilize worksheets with other clients.
- Christina will get Pathways trainers together (Dana Bennett, Paula, Shawnee and Pam) to discuss next upcoming training.
- Will have training date by 11/14.

Gender Responsive Conference

- Tentatively planned for Spring 2027
- Workgroup starting to work on the next conference. Christina, Pam, Paula, Mandy.
- Possible location at DPSST or Lane. Meeting 11/18 at 11.

WRNA BCP and CBI

- Scheduled for 10/28 and 10/30 at DOC HQ. Sharla and Angie are heading this training.

PSC Update

- PSC is working on being updated and has been normed. It will go into effect next Spring. It is more predictive of recidivism than the LSCMI, unsure on WRNA comparison at this point.
- New PSC will be taking gender and race into a formula to determine risk.

Moderate on the WRNA

- Emily Salisbury-The moderate category is there as when research was being done there was a distinct 4th category to recidivism. Discussed challenges with moderates in a three level risk category system and how to accurately supervise these clients.
 - Emily gathered information from the group as to what we were seeing and how agencies are supervising moderates.
 - Emily will follow up with Kate who is working with DOC as a research analyst as to where risk levels fall where it may make sense to over ride.
 - Emily suggested that should women be moving up in levels on the WRNA then supervision level should also increase. Same as if a women is moving down in risk levels, her supervision should decrease.
 - Marion County is staffing Mod cases as to how they should be supervised. Taking into consideration stability and Tx factors. There was concern about subjective decision making with this and wanting more concrete guidelines.
 - Discussed a possible checklist sheet that would determine if a moderate should be supervised as a medium or low. Workgroup will work on a checklist for this: Heather, Lisa, Rick and Kelly.



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- Discussed looking at different typologies or pathways and how the WRNA score may fall into different typologies that may help dictate level of supervision.
- Discussed possible acute tool to supervise mod's for 6 months and to justify why they are being supervised one way or another.

WRNA IRR

- Decision was made at OACCD to run IRR's every 3 years and alternating WRNA and LSCMI. Next WRNA IRR will be 2028 with next LSCMI being in 2031. This decision was made by OACCD due to bandwidth in departments to get these completed as well as the network. The goal is for the network to shift focus on additional training as IRR's are typically scoring well.
 - Discussed the user agreement to re-certify and possibility of boosters to keep assessment skills fresh.
- DOC is working on creating an IRR for case planning and matching correct interventions to the domain being worked on.
 - Looking at a WRNA BCP T4T and rolling this out instead of WRNA IRR. Rick stated he was interested in helping with this.

Roundtable

- If overriding on WRNA, utilize space in the assessment to state why it is being overridden.
- Network would like the Typologies link sent out.

October 15th, 1:00pm – 5:00pm

OCMN Meeting

Jason Ridgeway, Tali Strom, Lexi Meyer, Christina Stephens, Austin Herman, Erin Larson, Angie Madden, Lisa Hall, Sharla Lewandowski, Lisa Cain, Julie Harper, Pam Ramsey, Tami Nims, Larry Evenson, Rick Pokorny, Jessica Harrison, Heather Senquiz, Bonnie Timberlake, Josh Hall, Michael Albers, Michelle Mooney, Stephanie Miller, Shawnee Sandri

MHSN Report Out

GRSN Report Out

IRR update

- OACCD voted and decision was made to complete IRR's every 3 years, rotating assessments. Next IRR will be WRNA in 2028 followed by LSCMI in 2031 (if still being utilized).

OACCD update

- Okay with the network meeting 3x a year and utilizing virtual option as well. They are wanting to ensure that the agenda is full and justify the need for meetings and that the meeting is staying on track. Agenda will need to be completed and approved by OACCD.
- Discussion about where and what we are putting our energy into and new goals for the network.
 - Ideas: enhance trainings, picking a domain to focus on and provide training surrounding that, continuing BCP and CBI training, resources for PO's to utilize, advanced academy at DPSST.



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Upcoming Trainings

- DOC will have upcoming MI training in December, being put on by Sharla and Angie.
- LSCMI T4T has been suspended for now.
- LSCMI trainings: 11/17 -11/18 in Multnomah with a few open spots left. DOC will also host one January 6-7.
- LSCMI BCP training: 2/24 at DOC HQ.
- MI training: 3/25 DOC HQ
- CBI training: 2/25 DOC HQ
- LSCMI booster online – Leisure/Rec domain on 1/27/26. Jessica Harrison with Mult putting this on but could use an additional facilitator.
 - Austin (Marion) will reach out to SLN for additional training needs.

Budget

- OCMN account was not approved by OACCD as it is too difficult to have an account created.
 - There will also not be additional help from OACCD for the hosting county of trainings/meetings. Any cost associated with this will fall to the county that is hosting.
 - Funds can still be requested for speakers at conferences, such as mental health academy or gender responsive conference. Currently looking at a budget of \$1500 for this but may need to look at adding a registration fee to these events to help cover cost.
 - Additional budget discussion will occur in June.

Recruitment/retention for OCMN

- Making the network a part of onboarding at agencies. Possibly have new hires attend one meeting virtually as part of their training process. This would need to come from OACCD or SLN though.
 - Discussed posting videos to OACCD site or conducting a “road show”. Flyer will be distributed at the academy to new students.
 - Tali reaching out to directors for missing counties and getting a contact from each to add to the list serve.

October 16th, 8:00am – 10:00pm

OCMN Meeting (cont.)

Jason Ridgeway, Christina Stephens, Lexi Meyer, Tali Strom, Bonnie Timberlake, Jessica Harrison, Heather Senquiz, Rick Pokorny, Pam Ramsey, Tami Nims, Julie Harper, Erin Larson, Angie Madden, Lisa Hall, Lisa Cain, Austin Herman, Michael Albers, Ben Geiger

Instructor Development

- Jason Ridgeway presented adult learning booster (see attached PPT slides). Completed frag drills and role plays.

DOC update:

- Kate and Emily working together for software being utilized for the MRNA. This should be up by November.
- Lisa is getting gift cards purchased for clients who are participating with their PO's on the MRNA assessment. PO's will need to track and sign for when they receive the gift cards.



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- Lisa has been working with IT for access to one drives for community and DOC to upload MRNA videos that will need scored. Once this is established, PO's can upload their MRNA assessments to then be scored by others.
- DOC counselors sought feedback from PO's regarding how to address clients not participating in the case plan.

Chair Updates

- Michelle Larson is stepping down as chair for MHSN.
- Lexi Meyer with Washington County has agreed to fill in until next voting for chair in June. Tali nominated Lexi Meyer, Christina seconded nomination. Network voted yea and no nay votes. Lexi voted in as interim Mental Health Chair. Thank you, Lexi!

Next meeting

- February 10-12 Lane County
- Discussion as to moving June meeting dates as last meeting was during the last week of school.
 - Possible location in Josephine or S. Oregon area
- Possibly looking at Astoria again for October meeting

Roundtable

- No roundtable items