



OREGON CASE MANAGEMENT NETWORK

MINUTES

February 10th – February 12th, 2026

Lane County Parole and Probation

2699 Roosevelt Blvd, Eugene, OR 97402

Oregon Case Management Network

February 11th, 1:00pm– 5:00pm

Attendees: Kim Bowman, Josh Hall, Darin Larson, Erin Larson, Tami Nims, Larry Evenson, Dean Alft, Lexi Meyer, Christina Stephens, Michael Albers, Tali Strom, Meghan DeMars, Bonnie Timberlake, Stephanie Miller, Sawnee Sandri, Paula Fata, Chris Enquist, Jon Hansen, Austin Herman, Brittany Marshall

LSCMI Training Updates

- Email went out about the LSCMI quick score forms and how we can no longer use those forms by printing or copying due to copyright. They cost about \$270 for 100 count, these products are very costly. They are reviewing DOC's training materials, including the LSCMI.
 - Survey Monkey we use for the IRR is also violating copyright laws, so we'll need to reevaluate that.
 - There will be another meeting with DOC on 2/19.
- Trainers – based on the survey results, it appears that we have 10 active trainers. MHS is having end-users sign contracts
- The current cost per person is about \$400 to include the training and materials.
- All LSCMI updates impact our trainings and funding for materials but there's no impact on PSC changes or vice-versa.
- New, revised version of the PSC will be going live in July 2026.

BPP Program Update Jason

- Question about why risk assessments are not trained at the academy
 - Not enough time to train them to the standard they need to be.
- Question about optional carrying counties
 - For the optional carry counties, do they have to do firearms? Answer is yes, they will have to be trained and certified per basic DPSST certification requirements.
- Defensive tactics, captured DT lessons taught at police course. Simplified content.

- Feedback is that it seemed more fluid. Resources will be posted in the document library. Material will also be sent out to SWTN.
- New name for the building clearing class – now is Strategies for Safe Movement (PFSM).
- Will put out solicitation for interest in agency loans. Role plays have changed, now paid role players so if you go to help with scenarios, you'll likely be an evaluator.
 - No curriculum changes for agency loans at this time. There is a one day training DPSST is going to offer to get the loans certified.

Training Goals- Specialty caseload BCPs, CBI's, etc.

- Having some trouble maintaining the training calendar due to lack of instructors
- In discussing goals for the network, the question about what changes might happen in the future came up for areas of focus. For instance, AI or different types of case planning.
- What does this network want to focus our energy on, we're already stretched?
 - What would AI look like, idea is that we as a network develop best practices and share that with OACCD sharing what is recommended.
 - Ask each of us to identify where is Oregon struggling now and use that info for direction.
 - This group is here to develop best practices.
- Reach out to other network chairs to see if anyone has anyone that would like to participate in BCP trainings for specific caseloads.
- Do we want to do MI train the trainer? University of Cincinnati offers this, but it's very expensive, about 10-25k for 10 people.
- LYSSN uses AI to record interaction between client and counselor, gives you feedback
- DPSST has behavioral health funding that could cover MI training.
- Another challenge for group is the contact standard pilot. Virtual contacts have failed across the board. Creating a best practice document about what best practice is for virtual contacts could help agencies get the support from leadership to use these as meaningful contacts.
- Best practices workgroup: Brittany, Paula, DPSST (Jason and Brie), Michael Albers
- DPSST Facilitator development course, if people miss it in March, could set aside time during next network meeting to hold it. Plan to set aside 2-4 hours at the next meeting for DPSST.

February 12th, 8:30am – 12:00pm OCMN Meeting

Attendees: Erin Larson, Darin Larson, Dean Alft, Kim Bowman, Josh Hall, Austin Herman, Paula Fata, Tali Strom, Christina Stephens, Lexi Meyer, Larry Evenson, Shawnee Sandri, Stephanie Miller, Heather Senquiz, Jon Hansen, Tami Nims, Brittany Marshall

Training Schedule

- WRNA training and booster on calendar
- Some disconnect between our goal to hold training after academy for new hires, but few new hires are signing up.
 - Bigger counties are doing their own internal LSCMI / WRNA trainings
 - Training calendar in OMS is hard to find, ask counties to internally share the info for where it's at.
 - Ask Larry to share this in the report out to supervisors
 - Suggestion to do more frequent, online short learning sessions. Barrier is having somewhere to keep those videos. Goal is to have WRNA booster training available online, want to hold a couple to figure out what might work best for virtual option.
 - Still a demand and need for LSCMI BCP training.
 - Struggle is that people who can train don't participate in this meeting.
 - Suggestion to have best practice workgroup create guidelines for trainers

AI Presentation – Joe Swope

- Joe shared how he's been using AI to assist him with administrative tasks.
 - First step is to get permission from the client to record their meeting. Joe doesn't record video, just the audio, which is transcribed following the meeting.
 - The transcript is then uploaded to Copilot where he's created specific prompts for tasks, such as writing the comments for an LSCMI, progress notes, BCPs and chronos.
 - Using this process, once you get in the swing of it, it helps a lot with time management and memory recall because the entire conversation is downloaded. Copilot can identify who the two people talking are, even though the transcript appears to only highlight one person talking.
 - Doing this can also provide opportunities to evaluate your techniques with clients by asking AI to provide feedback about your use of things like motivational interviewing or CBT.
- This would require that counties get policies written for the use of AI. It's very important to get permission and ensure that you're not plugging any protected information into an AI platform.
- Discussion about creating a best practice workgroup for AI to include Joe Swope, Joel Pickerd and Jon Hansen.

OCMN Meetings

- Talked about having the last day set aside for trainers. Possibly move first day of OCMN to 10am so we can hold both MHSN and GRSN meetings then.

Recruitment Updates

- Discussion and an idea to create a rep position and encourage people to find replacements within their agencies if they step away from the this responsibility.

DOC Updates

- DOC has moved to doing all their trainings virtually – Motivational Interviewing, BCP/CBI, and teaching structured skill building are all offered virtually.
- The MRNA is about 4-6 months behind schedule. They received 30 videos from community corrections and the institutions.
 - They're noticing some complications from transferring to the One Drive to YouTube.
 - Goal is to have short 5-minute videos to roll out in mid-March. The expectation will be that people complete all the videos within 60-90 days.
- Any MRNA updates can be sent to the networks, if interested.
- DOC and Paula are working on the revised PSC this week, save the date sent to OACCD for virtual meeting to give an update.
 - The PSC-R will not be launched until July. The claim is that the PSC-R is better with more details.
 - As a network, we need to make a recommendation on what best practice is for overrides, measurable contacts, etc.

Next Steps/Meeting Schedule/Roundtable

- Best practice is that PO's cannot enter an assessment without face-to-face contact with the client.

Follow-up:

- Discontinue all use of the quick scoring form for the LSCMI, unless you have purchased the forms directly from the distributor.
- Schedule a best-practices workgroup meeting: Brittany, Paula, DPSST (Jason and Brie), Michael Albers